Reference/ Verwysing/ iRef: 08/2/20/84 Enquiries/ Navrae/ Imibuzo: M Lukas

14 APRIL 2023

TO WHOM IT MAY CONCERN

Dear Sir/ Madam

## **REQUEST FOR FORMAL WRITTEN PRICE QUOTATIONS:**

(Over R30 000.00 up to a transaction value of R200 000.00 VAT included)

Kindly furnish us with a written quotation for the supply of the following:

### LEASE OF HOUSE ON ERF 244 OP DIE BERG

This bid document must be placed in a sealed envelope. The following particulars must appear on the outside of the envelope: "08/2/20/84: LEASE OF HOUSE ON ERF 244 OP DIE BERG, the name and address of the bidder and the closing date of this bid. The sealed envelope must be put in the bid box located at the entrance of the Witzenberg Municipal Head Office, 50 Voortrekker Street, Ceres by no later than Friday, 21 April 2023 at 10:00. The bid box is generally open 24 hours a day, 7 days a week. Telephonic, facsimile, electronic/ e-mailed and late bids will not be accepted. Bids may only be submitted on the bid documentation as provided by the municipality.

The following conditions will apply

- Price(s) quoted must be valid for at least ninety (90) days from date of your offer.
- Price(s) quoted must be firm and must be inclusive of VAT.
- A firm delivery period must be indicated.
- This quotation will be evaluated in terms of the 80/20 preference point system.
- The bids are subject to the Preferential Procurement Regulations of 2022 that was promulgated by the Minister of Finance on 04 November 2022 in Government Gazette No 47452. These conditions are available on request.
- The successful provider will be the one scoring the highest points.
- Payments to the successful bidder in terms of this contract will be processed within 30 days after receipt of a valid tax invoice for goods and/or services rendered to the satisfaction of the municipality.
- The checklist at the back of the bid document must be completed and adhered to.

NB: No quotations will be considered from persons in the service of the state as defined in Regulation 1 of the Local Government: Municipal Supply Chain Management Regulations dated 30 May 2005)

Failure to comply with these conditions may invalidate your offer.

Yours faithfully

D NASSON MUNICIPAL MANAGER



44, Ceres, 6835 50 Voortrekker St/ Str, Ceres, 6835 Suid Afrika/ South Africa = +27 23 316 1854 +27 23 316 1877 admin@witzenberg.gov.za

## REQUEST FOR A FORMAL WRITTEN PRICE QUOTATION

## YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE WITZENBERG MUNICIPALITY

**BID NUMBER**: 08/2/20/84 **CLOSING DATE**: 21 April 2023 **CLOSING TIME**: 10:00

### DESCRIPTION: LEASE OF HOUSE ON ERF 244 OP DIE BERG

The successful bidder will be required to fill in and sign a written Contract Form.

The following conditions to bid exist:

(Failure to comply may result in your bid being disqualified)

- 1. Bidders should ensure that bids are delivered timeously to the correct address as indicated below. If the bid is late, it will not be accepted for consideration. The bid box is generally open 24 hours a day, 7 days a week. **Telephonic, facsimile, electronic/emailed and late bids will not be accepted.**
- 2. All prices must include VAT.
- 3. Bids will be evaluated according to the 80/20 points system as stipulated in the Preferential Procurement Regulations of 2022 that was promulgated by the Minister of Finance on 04 November 2022 in Government Gazette No 47452. The following preference points system will be applicable:

Price – 80 points

BBBEE Level Status - 10 points

Locality of enterprise - 10 points

Total Points – 100 points

- 4. An original or copy of the bidder's Broad-Based Black Economic Empowerment (B-BBEE) certificate must be attached to this bid document in order to claim B-BBEE points.
- 5. Documents can be obtained <u>via email</u> during office hours from Mondays to Fridays from Witzenberg Municipality. The amount (R30.00) is payable at the Municipal Head Office, 50 Voortrekker Street, Ceres or via EFT. Proof of payment must be submitted before the bid document will be released.
- **6.** The bids will be opened in the Council Chambers, Municipal Offices, 50 Voortrekker Street, Ceres in public immediately after the closing time at 10:00.
- 7. The bid must be properly received in a sealed envelope which must clearly indicate the description of the bid, the bid number and the name and postal address of the bidder on the outside of the sealed envelope. Unmarked bids will not be taken into consideration and will be returned. Note: Originally completed bid documents must be submitted in the bid box, at the entrance of the Municipal Offices, Witzenberg Municipality, 50 Voortrekker Street, Ceres. No electronic bid submissions will be accepted.
- 8. The lowest or any bid shall not necessarily be accepted and the Municipality reserves the right to accept any part of the bid.
- 9. Bidders must provide a valid Tax Verification Details (Tax reference number and valid third party verification pin) as issued by SARS in order to confirm their tax compliance status. Failure to provide such details may result in your bid being disqualified.
- 10. Do not dismember this Bid Document (do not take it apart or put documents between its pages).
- 11. All other documents of the submission must be **attached behind** this bid document.
- 12. The bidder must complete the checklist at the back of this bid document.
- 13. Please note that any suspicious collusive bidding behaviour and restrictive practices by bidders will be reported to the Competition Commission for investigation and possible imposition of administrative penalties.

BANKING DETAI	LS AS FOLLOWS:	
Bank:	First National Bank	
Name:	Witzenberg Municipality	
Branch code:	200107	
Account number:	627 482 159 79	
Reference number:	Bid number	
CONTACT DETAI	LS FOR ENQUIRIES:	
Ms S Mentor Tel: (023) 312-1765 Email: <a href="mailto:supplychain@witzenberg.gov.za">supplychain@witzenberg.gov.za</a>		

D NASSON MUNICIPAL MANAGER

#### WITZENBERG MUNICIPALITY

## **TERMS OF REFERENCE (TOR)**

#### 1. SCOPE

## 1.1 Purpose

The purpose of this bid is for the **Lease of House on Erf 244 Op Die Berg** for a short term period of 11 months. The lease will be voetstoots.

- 1.2 Witzenberg Municipality includes the following towns and rural areas
  - Ceres:
  - Prince Alfred's Hamlet;
  - Op-die-berg;
  - Tulbagh; and
  - Wolseley

Witzenberg Municipality is required to deliver services to the abovementioned areas.

## 1.3 Pre-Qualification Criteria

- 1.3.1 Bidder must be a South African Citizen. **Certified ID copy must be provided as proof.**
- 1.3.2 Bidder must have permanently employment for at least 5 years. **Proof thereof must be attached.**
- 1.3.3 Bidder must reach the minimum points for functionality as stipulated under point 1.5 below.

## 1.4 Special conditions of Contract

- 1.4.1 Building may only be used for residential purposes.
- 1.4.2 House will only be leased to persons who do not own property.
- 1.4.3 Bidder must reside in the house.
- 1.4.4 Services does not form part of the rental amount and are to be paid monthly to the Municipality and Eskom.
- 1.4.5 Bidder must provide latest 3 month's salary advise.
- 1.4.6 Bidder must provide latest 3 month's bank statement.
- 1.4.7 Bidder must provide proof of current address.
- 1.4.8 Bidder must complete application form attached as appendix A.
- 1.4.9 A lease agreement will be concluded with the successful bidder after the award.
- 1.4.10 Credit check may be done on discretion of the Municipality.
- 1.4.11 No pets are allowed.
- 1.4.12 Maximum occupiers 6 people (including children)
- 1.4.13 Lease will be restricted to natural persons only, and no offers by legal entities will be considered.

## 1.5 Functionality criteria

1.5.1 The following functionality criteria are set which will be used to evaluate the bidder:

Criteria	Maximum Points	Required Proof
Bidder's current address     (a) Koue-Bokkeveld Area 15     (b) Other towns of Witzenberg 8     (c) Town outside Witzenberg 4	15	Confirmation from Employer
2. Gross Income of Bidder  (a) 3 x the Rental 10  (b) 2 x the Rental 5  (c) 1 x rental and below 1	10	Salary slips
Total Points	25	

A total of at least 19 points is required in the functionality category in order to qualify for a final evaluation. A bidder that does not achieve the minimum number of points for functionality will be disqualified.

## 2. EVALUATION CRITERIA

2.1 This bid will be evaluated according to the criteria and weight given in the table below:

Evaluation Criteria:	Weighting
2.1 Price	80
2.2 B-BBEE Status Level of Contribution	10
2.3 Locality of the Enterprise	10
Total	100

## WITZENBERG MUNICIPALITY OVERVIEW

## 08/2/20/84: LEASE OF HOUSE ON ERF 244 OP DIE BERG

## Description of the house

The house consists of a small kitchen, small room, one large area (that can be divided into a bedroom and lounge area) and a bathroom consisting of one bath and three toilets. Please note that the erf is serviced (water, sewerage and electricity).

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# <u>DETAILS OF BIDDER (THE FOLLOWING PARTICULARS MUST BE FURNISHED. FAILURE TO DO SO MAY RESULT IN YOUR BID BEING DISQUALIFIED)</u>

Name of firm I entity I enterprise	
Trading as (if different from above)	
Postal address of enterprise	Line 1 : Line 2: Town/city Postal code:
Physical address of enterprise	Line 1 :  Line 2:  Town/city Postal code:
Contact details of the person signing the bid, being duly authorised to do so:	Name: Fax: Fax: E-mail address:
Contact details of the senior manager responsible for overseeing contract performance:	Name: Telephone: Fax: Cellular telephone: E-mail address:
Contact Details of the Bidder's proposed <b>Project</b> Manager who will represent the Bidder in the implementation processes:	Name: Telephone: Fax: Cellular telephone: E-mail address:
Company income tax number	
Tax Compliance Status System PIN (issued by SARS)	
VAT registration number	
Company registration number	
Any other Registration applicable to this Industry	
Banking details	Name of account holder:  Name of bank:  Account number:  Branch code:

# PART A INVITATION TO BID

	YOU ARE HEREBY INVI	TED TO BID FOR REQUIR	REMENTS OF THE WITZE	NBERG MUNICIPALITY	1	
BID NUMBER:	08/2/20/84 CLOSING DATE: 21 April 2023 CLOSING TIME: 10:00					
DESCRIPTION	LEASE OF HOUSE ON	ERF 244 OP DIE BERG	1			
THE SUCCESSEUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7)						

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS									
1									
SUPPLIER INFORMATION									
NAME OF BIDDER									
POSTAL ADDRESS									
STREET ADDRESS						1			
TELEPHONE NUMBER	CODE				NUMBER				
CELLPHONE NUMBER						,			
FACSIMILE NUMBER	CODE				NUMBER				
E-MAIL ADDRESS									
VAT REGISTRATION NUMBER					,				
TAX COMPLIANCE STATUS	TCS PIN:			OR	CSD No:				
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	Yes			LEVE	EE STATUS L SWORN		Yes		
[TICK APPLICABLE BOX]	□ No			AFFIC			No		
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					Ēs)				
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes	□No	)	ARE FORI SUPI GOO	YOU A EIGN BASED PLIER FOR TH DS /SERVICE RKS OFFERE	HE S	□Yes	<u> </u>	]No T
TOTAL NUMBER OF ITEMS OFFERED			тоти	AL BID PRICE	<u> </u>	R			
SIGNATURE OF BIDDER				DATI					
CAPACITY UNDER WHICH THIS BID IS SIGNED									
BIDDING PROCEDURE ENQUIRIES M.	AY BE DIRECTED	TO:	TECH	HNICAL	_ INFORMATI	ON N	MAY BE DIRE	ECTED TO:	
DEPARTMENT	Supply Ch	ain	CON	TACT F	PERSON		Ms LM N	lieuwenhuis	
CONTACT PERSON	Ms Shayle M	entor	TELE	PHON	E NUMBER		023 3	316 1854	
TELEPHONE NUMBER	023 312 176	1/5	FACS	FACSIMILE NUMBER			023 3	316 1877	
FACSIMILE NUMBER	023 312 19	934	E-MA	AIL ADE	PRESS		<u>liza-mari@wi</u>	tzenberg.gov	<u>.za</u>
E-MAIL ADDRESS	supplychain@witzenl	berg.gov.za							

# PART B TERMS AND CONDITIONS FOR BIDDING

1.	BID SUBMISSION:
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
2.	TAX COMPLIANCE REQUIREMENTS
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4	FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
2.5	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.6	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE $$ TCS CERTIFICATE / PIN / CSD NUMBER.
2.7	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?
COI	THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX MPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT SISTER AS PER 2.3 ABOVE.
	NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.
	SIGNATURE OF BIDDER:
	CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

## PRICING SCHEDULE – FIRM PRICES (INCOME-GENERATING CONTRACTS)

## NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON- FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

Name of Bidder:	Bid Number: 08/2/20/84
Closing Time: 10:00	Closing Date: 21 April 2023

## OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

Description	Fixed rental price per Month (Incl. VAT) A	Number of Months B	TOTAL BID PRICE (INCL VAT) $C = A \times B$
Rental per month		11	

Bids will be evaluated and awarded as a whole. It is compulsory for bidders to bid for all items as set out in the pricing schedule. If not, the bid will be considered as non-responsive.

Note: All delivery costs must be included in the bid price and delivered to the prescribed destination as indicated above.

-	Required by:	Mr. L Nieuwenhuis
-	At:	50 Voortrekker Street, Ceres
-	Does offer comply with specification?	*YES/ NO
-	If not to specification, indicate deviation(s)	
-	*Delivery: Firm	
-	Period required for delivery	

Note: All delivery costs must be included in the bid price and delivered to the prescribed destination.

## **VALUE ADDED TAX**

The following forms part of the General Conditions of Contract (July 2010):

Where the value of an intended contract will exceed R1 000 000.00 (R1 million) it is the bidder's responsibility to be registered with the South African Revenue Service (SARS) for VAT purposes in order to be able to issue tax invoices.

It is a requirement of this contract that the amount of value-added tax (VAT) must be shown clearly on each invoice.

The amended Value- Added Tax Act requires that a Tax Invoice for supplies in excess of R3 000.00 should, in addition to the other required information, also disclose the VAT registration number of the recipient, with effect from 1 March 2005.

The VAT registration number of the Witzenberg Municipality is 4000-846-206

#### **DECLARATION OF INTEREST**

- 1. No bid will be accepted from persons in the service of the state<sup>1</sup>.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
	3.1 Full Name of bidder or his or her representative:

3.2 Identity Number:
3.3 Position occupied in the Company (director, trustee, shareholder²):
3.4 Company Registration Number:
3.5 Tax Reference Number:
3.6 VAT Registration Number:
3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
3.8 Are you presently in the service of the state? YES $\square$ / NO $\square$
3.8.1 If yes, furnish particulars.
3.9 Have you been in the service of the state for the past twelve months? YES $\square$ / NO $\square$
3.9.1 If yes, furnish particulars
3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with
the evaluation and or adjudication of this bid?
3.10.1 If yes, furnish particulars.
¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of -
  - (i) any municipal council;
  - any provincial legislature; or (ii)
  - the national Assembly or the national Council of provinces; (iii)
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

	der" means a person who owns nd exercises control over the c		is actively involved in the ma	inagement of the company or
3.11	Are you, aware of any rela any other bidder and any			
	may be involved with the	evaluation and or adjudic	ation of this bid?	YES 🗆 / NO 🗆
	3.11.1 If yes, furnish parti			
3.12	Are any of the company's of	lirectors, trustees, manag	ers,	
	principle shareholders or	stakeholders in service of	the state?	YES 🗆 / NO 🗆
	3.12.1 If yes, furnish parti			
3.13	Are any spouse, child or pa			
	trustees, managers, princing in service of the state?	apie snarenoiders or stake	enoiders	YES □ / NO □
	3.13.1 If yes, furnish parti	culars		
3.14	Do you or any of the director principle shareholders, or have any interest in any obusiness whether or not to 3.14.1 If yes, furnish particular.	stakeholders of this comp other related companies of hey are bidding for this co- culars:	r	YES 🗆 / NO 🗆
. Full	I details of directors / trustee			
	Full Name	Identity Number	Personal income tax reference number	State Employee Number
	Signature		Date	
	Capacity		Name of Bidder	

4.

#### RESPONSIVENESS AND EVALUATION CRITERIA

**NB:** Witzenberg Municipality may verify any information submitted in terms of this document and any information that is incorrect may result in the bid being automatically disgualified and not considered further.

#### **RESPONSIVENESS CRITERIA**

No bid will be considered by Witzenberg Municipality unless it meets the following responsiveness criteria (for the bid to be considered responsive, the bid **must** meet the following requirements):

- a) The bid must be properly received in a sealed envelope. The outside of the envelope must clearly indicate the bid title, the bid number, the name and address of the bidder and the closing date of the bid.
- b) The bid must be deposited in the relevant bid box as indicated on the notice of the bid on or before the closing date and time of the bid. **Telephonic, facsimile, electronic/ emailed and late bids will not be accepted.**
- b) Bidders must provide a valid Tax Verification Details (Tax reference number and valid third party verification pin) as issued by SARS in order to confirm their tax compliance status. Failure to provide such details may result in your bid being disqualified.
- c) An original or certified copy of the bidder's Broad-Based Black Economic Empowerment (B-BBEE) certificate must be attached to this bid document in order to claim B-BBEE points.
- d) Bids shall be invalid, and shall be endorsed and recorded as such in the bid opening record by the responsible official to open the bid, in the following instances:
  - 1. If the bid is not sealed:
  - 2. if the bid including the bid price amount, where applicable is not submitted on the official pricing schedule;
  - 3. if the bid is not completed in non-erasable ink; or
  - 4. if the name of the bidder is not stated, or is indecipherable
- e) A bid will not be invalidated if the amount in words and the amount in figures do not correspond, in which case the amount in words shall be read out at the bid opening and shall be deemed to be the bid amount.
- f) The official bid document must be fully completed in indelible ink. Where information requested does not apply to the bidder and the space is left blank, bid will be deemed to be non-responsive.
- g) All requested relevant and/ or additional documentation such as Compliance Certificates, professional registration, artisan qualification, etc, must be submitted with the bid document.
- h) Bidders must submit a certified statement signed by the bidder declaring that the bidder has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 90 days (Annexure A).
- i) The bidder must be in good standing to do business with the public sector in terms of Regulation 38 of the Supply Chain Management Regulations (Government Gazette 27636 of 30 May 2005).
- j) If the entity submitting a bid is a Joint Venture or Consortium or Partnership, each party to that formation must submit all the above information.
- k) The bidder must adhere to the Pricing Instructions. Bidders are required to bid for all items in the pricing schedule. If not the bid will be considered to be non-responsive.
- I) The Bidder's details must be provided.
- m) The necessary document authorising the Representative to sign and submit the bid on the bidder's behalf must be completed and signed.
- n) The Declaration of Interests by the bidder must be completed and signed.

o) The bid must comply with all the minimum technical specifications.

## **Arithmetical Errors, Omissions and Discrepancies**

- Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where
  there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall
  govern
- 2. Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers
  - a) the gross misplacement of the decimal point in any unit rate;
  - b) omissions made in completing the pricing schedule or bills of quantities; or
  - c) arithmetic errors in:
    - (i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules

of prices: or

- (ii) the summation of the prices.
- 3. Notify the tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices.
- 4. Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:
  - (a) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern, and the unit rate shall be corrected.
  - (b) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

The tender offer will be rejected if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

- p) The MBD 9 (prohibition of restrictive practices) must be completed and signed.
- q) Checklist at the back of the bid document must be completed and adhered to.
- r) The bidder must initial every page of the bid document.
- s) The bidder must attach full specifications and warranty details

#### **EVALUATION CRITERIA**

- a) All bids received shall be evaluated in terms of the Witzenberg SCM Policy, Supply Chain Management Regulation, the Preferential Procurement Policy Framework Act no 5 of 2000 and the Preferential Procurement Regulations of 2022 that was promulgated by the Minister of Finance on 04 November 2022 in Government Gazette No 47452.
- b) The Council reserves the right to accept all, some, or none of the bids submitted either wholly or in part and it is not obligated to accept the lowest bid.

## AREAS TO BE INCLUDED IN EVALUATION PROCESS:

## **Evaluation of Preference Points**

The point's allocation for this bid will be as follows:

Price	80 points
B- BBEE Status Level of Contribution	10 points
Locality of the Enterprise	10 points
Total	100 points

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

## 1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) the 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

## 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$80/20$$
 or  $90/10$   $Ps = 80\left(1-rac{Pt-P\,min}{P\,min}
ight)$  or  $Ps = 90\left(1-rac{Pt-P\,min}{P\,min}
ight)$  Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration
Pmin = Price of lowest acceptable tender

## 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

## 3.2.1. **POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

$$80/20$$
 or  $90/10$   $Ps = 80\left(1 + \frac{Pt - P \, max}{P \, max}\right)$  or  $Ps = 90\left(1 + \frac{Pt - P \, max}{P \, max}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Maximum pointsfor enterprises within Witzenberg Municipal area OR	10	
Maximum points for enterprises within Cape Winelands District region OR	5	
Maximum points for enterprises within the Western Cape Province OR	2	
Outside of the boundaries of the Western Cape	0	
BBEE Status Level of Contributor	Number of Points for Preference (80/20)	Number of points claimed (80/20 system)
1	10	
2	9	
3	6	
4	5	
5	4	
6	3	
7	2	
8	1	
Non-compliant contributor	0	

## **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3.	Naı	me of co	mpany/firm
4.4.	Coi	mpany re	egistration number:
4.5.	TYI	PE OF C	OMPANY/ FIRM
		One- Close Publi Perso (Pty) Non- State	person business/sole propriety e corporation c Company onal Liability Company Limited Profit Company Owned Company EABLE BOX]
4.6.	clai	med, ba	rsigned, who is duly authorised to do so on behalf of the company/firm, certify that the points sed on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) acknowledge that:
	i)	The info	ormation furnished is true and correct;
	ii)	The pre	eference points claimed are in accordance with the General Conditions as indicated in paragraph 1 form;
	iii)	the cor	vent of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, stractor may be required to furnish documentary proof to the satisfaction of the organ of state that ms are correct;
	iv)		pecific goals have been claimed or obtained on a fraudulent basis or any of the conditions of the thave not been fulfilled, the organ of state may, in addition to any other remedy it may have –
		(a)	disqualify the person from the tendering process;
		(b)	recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
		(c)	cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
		(d)	recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the <i>audi alteram partem</i> (hear the other side) rule has been applied; and
		(e)	forward the matter for criminal prosecution, if deemed necessary.
			SIGNATURE(S) OF TENDERER(S) SURNAME AND NAME:  DATE:
			ADDRESS:

## DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this		
	restriction by the Accounting Officer/Authority of the institution that imposed the		
	restriction after the audi alteram partem rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's		
	website (www.treasury.gov.za) and can be accessed by clicking on its link at the		
	bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?  The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes	No
4.2.1	If so, furnish particulars:		

4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No 🗆
4.3.1	If so, furnish particulars:		
Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three MONTHSs?	Yes	No 🗆
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes	No 🗆
4.5.1	If so, furnish particulars:		
	CERTIFICATION		
I, TH	E UNDERSIGNED (FULL NAME)CE	RTIFY TH	AT THE
INFO	RMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.		
	CEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY EDULD THIS DECLARATION PROVE TO BE FALSE.	BE TAKEI	N AGAINST
Sign	ature Date		
Posi	tion Name of Bidder		

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;
  - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and/ or services for purchasers who wish to acquire goods and/ or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

<sup>&</sup>lt;sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid: BID NO 08/2/20/84: LEASE OF HOUSE ON ERF 244 OP DIE BERG invitation for the bid made by: WITZENBERG MUNICIPALITY does hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of:_		that:
•	(Name of Ridder)	

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation:
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
  - <sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Position	Name of Bidder
Signature	Date
Cianatura	Dete



## BID NO 08/2/20/84: LEASE OF HOUSE ON ERF 244 OP DIE BERG

(SIGNATURE)

Authorisation to deduct outstanding amounts To: Municipal Manager, Witzenberg Municipality From: (Name of Bidder or Consortium) AUTHORISATION FOR THE DEDUCTION OF OUTSTANDING AMOUNTS OWED TO COUNCIL I, THE UNDERSIGNED, (FULL NAME IN BLOCK LETTERS) Hereby authorise the Witzenberg Municipality to deduct the full amount outstanding by the business organization / Director, shareholder, partner, etc from any payment due to us / me. ...... Signature THUS DONE AND SIGNED for and on behalf on the Bidder / Contractor (Place) (Date) (Month) (Year) in the presence of the subscribing witnesses. AS WITNESSES: 1......Name in Block Letters: (SIGNATURE) 2......Name in Block Letters:

To: Municipal Manager, Witzenberg Municipality					
CERTIFICATE FOR MUNICIPAL SERVICES AND PAYMENTS TO SERVICE PROVIDER					
BID NO 08/2/20/84: LEASE OF HOUSE ON ERF 244 OP DIE BERG					
NAME OF THE BIDDER:					
FURTHER DETAILS OF THE	BIDDER(S); Proprietor/ D	irector(s)/ Partner(s), etc:			
Physical business address of	Bidder	Municipal Account numbers	_		
If there is not enough space for	or all the names, please atta	ch the additional details to the Bid	Document		
Name of Director/Member/Partner	Identity number	Physical residential address of Director/Member/Partner			
,			the condensions of		
l,	(full name in block le	etters)	, the undersigned,		
commitments for municipa payment is overdue for more	n furnished on this decla al services towards a mu	ration form is correct and that unicipality or other service prosts attach_copy of their municipal	ovider in respect of which		
Signature					
THUS DONE AND SIGNED fo	or and on hohalf on the Ridd	or/ Contractor			
THOS DONE AND SIGNED IC	A and on bendit on the blue	on contractor			
at(PLACE)	on the (DA	Day of TE) (MONTH)	20 (YEAR)		
(i LAOL)	(DA	(MONTH)	(ILAN)		

#### Please Note:

Even if the requested information is not applicable to the Bidder, the table above should be endorsed and THIS DECLARATION MUST STILL BE SIGNED.



## CHECK LIST FOR COMPLETENESS OF BID DOCUMENT

The bidder must ensure that the following checklist is completed, that the necessary documentation is attached to this bid document and that all declarations are signed:

\*Mark with "X" where applicable

Iter	ns to be checked	Yes	No	Comments	
1.	Completed page containing the details of bidder				
2.	Bidders must provide valid Tax Verification Details (Tax reference number and valid third party verification pin) as issued by SARS in order to confirm their tax compliance status. Failure to provide such details may result in your bid being disqualified.				
3.	An original or certified copy of the bidder's Broad-Based Black Economic Empowerment (B-BBEE) certificate must be attached to this bid document in order to claim B-BBEE points				
4.	Adhered to the pricing instructions (MBD 3.1)				
5.	Completed and signed declaration of interest (MBD 4)				
6.	Preference points claimed and signed declarations (MBD 6.1)				
7.	Signed declaration of bidder's past supply chain management practices (MBD 8)				
8.	Prohibition of Restrictive Practices (MBD9) be completed and signed.				
9.	Comply with full specifications.				
	Bidder must initial every page of this bid document.				
11.	Bidder must attach full specifications if it deviates from the said Specification				
atta	Latest municipal account of the bidder and its directors must be ached				
	If the bidder is not responsible for the payment of municipal rates and/ services, details in support of this must be attached to this bid document e.g. letter from landlord				
the	13. Bidders must provide all supporting documents required under the pre-qualification criteria on pg. 3 of the bid document which will be used for evaluation purposes.				

## **CERTIFICATION**

Position	Name	
Signature	Date	
CERTIFY THAT THE INFORMATION FURNISHED ON T		
I, THE UNDERSIGNED (FULL NAME)		

## **APPENDIX A**

## **BIDDER'S APPLICATION FORM**

## FIRST APPLICANT = THE BIDDER

Full Name & Su	ırname					
Identity Number			Date of Birth	_ Date of Birth		
Married: Yes/N	lo If Yes:	C.O.P /A.N.C / Oth	ner			
Cell Number			_ Work No			
E-mail Address	i					
Present Addres	ss:					
Name of Curre	nt Landlord					
Contact Numb	er of Landlord					
Period Stayed	at present addre	?SS				
EMPLOYMENT	DETAILS OF BID	DDER:				
Place of Employment Permanent/Contract						
Duration		Designation				
HR Contact Per	rson					
Gross Monthly	Income: R		Monthly Expe	Monthly Expenses:		
BANK ACCOUN	NT DETAILS WHE	ERE YOUR SALARY	IS PAID INTO:			
Name of Bank: Branch:						
Account Number: Branch Code:						
ADDITIONAL II	NFORMATION:					
Number of per	sons to occupy t	the premises:	Number o	f Adults		
Number of Chi	ldren					
Details of peop	ole who will occu	ipy the building:				
Name	Surname	ID Number	Relationship to the Bidder	Contact Number	Work Number	

Do you ever had any judgements / defaults grated against you? Yes / No